

# Press Release

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## PokerTek Posts Letter to Shareholders

*Quarterly Investor Conference Call to be held May 4, 2010*

**Matthews, NC – April 30, 2010** – PokerTek, Inc. (NASDAQ: PTEK), a licensed gaming company and worldwide leader in automated poker, today posted the following Letter to Shareholders, discussing the Company's strategic plans and inviting shareholders to participate in its upcoming quarterly conference call.

The full text of the Letter to Shareholders follows:

April 30, 2010

Dear Shareholder,

As recently announced, PokerTek reached the EBITDAS positive mark for the first time ever during the quarter ended March 31, 2010. This is an important milestone and is directly attributable to the initiatives we implemented over the past year to position PokerTek for profitable growth.

With the foundation now in place, we are focused on expanding our market penetration and base of recurring revenues while continuing to control our expenses. Our operating plan for 2010 is comprised of three primary elements:

- **We are targeting the right markets to accelerate revenue growth.** We are focused on those opportunities where competition is limited and favorable conditions exist for the expansion of electronic table games. Our target list – which includes markets in Mexico, South America, Eastern Europe and Canada – offers significant short- and long-term growth potential.
- **We will expand our product portfolio while lowering our product costs.** We have redesigned our PokerPro® hardware, significantly reducing the cost of manufacture and the working capital required to fuel growth. Of even greater significance, we now have the flexibility to expand beyond poker and develop additional electronic table games, such as BlackJack, on an efficient and robust platform.

- **We will continue to control spending and drive bottom-line results.** While growing revenues and investing to diversify our product offering, we are committed to staying lean and controlling expenses.

I would like to invite you to join our quarterly conference call on Tuesday, May 4, 2010 at 11:00 am Eastern Time, when we will discuss our current financial performance and future plans in more detail. The toll-free number is 866-356-4279, passcode #77721855. A live webcast of the call will be available through our website, [www.pokertek.com](http://www.pokertek.com). If you are unable to join the live call, a replay will be available at 888-286-8010, passcode #71030060. The webcast will also be archived on our website.

I am excited about the future prospects for PokerTek and appreciate your continued support as a valued shareholder.

Sincerely,

Mark D. Roberson  
Chief Executive Officer and Chief Financial Officer

### **About PokerTek, Inc.**

PokerTek, Inc. (NASDAQ:PTEK), headquartered in Matthews, NC, develops and markets products for the casino and amusement industries. PokerTek developed PokerPro® automated poker tables and related software applications to increase casino revenue, reduce expenses, and attract new players into poker rooms by offering interactive poker that is fast, fun and mistake-free. Heads-Up Challenge™ is a two-player table that allows bar and restaurant patrons to compete head-to-head in various games for amusement purposes. Heads-Up Challenge increases earnings for game operators and provides patrons unique and challenging on-site entertainment. Both products are installed worldwide.

EBITDAS is defined as net loss before interest, taxes, depreciation, amortization, share-based compensation expense, and non-cash charges. EBITDAS does not purport to represent net earnings (loss) or net cash used in operating activities, as those terms are defined under U.S. generally accepted accounting principles, and should not be considered as an alternative to such measurements or as indicators of the Company's performance. The Company's definition of EBITDAS may not be comparable with similarly titled measures used by other companies.

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are made in accordance with the Private Securities Litigation Reform Act of 1995. The forward-looking statements herein include, but are not limited to, the expected adoption of the PokerPro systems by casinos and other customers, the expected adoption of the Heads-Up Challenge product by bars, restaurants and other customers, and the expected acceptance of the PokerPro systems and Heads-Up Challenge product by players. Our actual results may differ materially from those implied in these

forward-looking statements as a result of many factors, including, but not limited to, the impact of global macroeconomic and credit conditions on our business and the business of our suppliers and customers, overall industry environment, customer acceptance of our products, delay in the introduction of new products, further approvals of regulatory authorities, adverse court rulings, production and/or quality control problems, the denial, suspension or revocation of permits or licenses by regulatory or governmental authorities, termination or non-renewal of customer contracts, competitive pressures, and our financial condition, including our ability to maintain sufficient liquidity to operate our business. These and other risks and uncertainties are described in more detail in our most recent annual report on Form 10-K and other reports filed with the Securities and Exchange Commission. Forward-looking statements speak only as of the date they are made. We undertake no obligation to update or revise such statements to reflect new circumstances or unanticipated events as they occur, except as required by applicable laws, and you are urged to review and consider disclosures that we make in the reports that we file with the Securities and Exchange Commission that discuss other factors germane to our business.